

MOZAMBIQUE FIFTH LICENSING ROUND

INVITATION

The National Petroleum Institute (INP), on behalf of the Government of the Republic of Mozambique, is pleased to advise that a competitive bidding round to explore for hydrocarbons in the offshore Rovuma, offshore Zambezi and Angoche and onshore around the Pande-Temane concession and Palmeira areas will be announced in London shortly. We are pleased to invite your company to attend the formal Announcement, which will be held for invited companies at the London Hilton Hotel (22 Park Lane) on 23rd October 2014.

A total of fifteen blocks will be included in the Fifth License Round, as shown on the map overleaf, comprising some 76,800 sq kms of acreage will be included in the round. The Fifth Licensing Round is scheduled to close on 20th January, 2015.

Further details of the Fifth License Round, including Application Guidelines, the Model Contract, the Petroleum Law, Petroleum Regulations, Bidding Parameters, Technical Data and Data Packages and Data Room access, will be posted on the following websites following the Announcement: <u>www.inp-mz.com</u> and www.inp.gov.mz.

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